

Aryza Insolv

Insol6.app

Release Notes





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Key Improvement Themes

These release notes will provide a summary of the key improvements and associated benefits to the latest Aryza insol6.app version as well as listing all the bug fixes that have been included with this release.

Key Improvement Themes

- We've added a selection of new options when billing to make it easier to prepare a bill containing the relevant WIP entries.
- We've introduced Manager grouping to users, so that you can configure users to be grouped by Manager and Partner when reviewing Productivity.



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New Features

- We have introduced a WIP Preview into the first step of the Billing screen, so that as you select the categories or periods to be billed, the WIP entries that will be included in that bill can be previewed. You will still be able to manually edit these WIP bill lines in the next step of the billing process

New Invoice

Type
VA

Review Draft

Uninvoiced Time and Disbursements

All uninvoiced time until 30/11/23

Avail to Invoice
\$24,987.50

Disbursements
\$0.00

Nominal
\$0.00

Selection to bill

Currently preparing this invoice based on the filter selections

Charge
\$15,100.00

Dist.
\$0.00

Total with Tax
\$16,610.00

Detailed WIP

WIP Total
\$164,654.50

Posted WIP
\$89,002.00

Unposted WIP
\$75,652.50

Billed WIP
\$0.00

Draft Bills
\$64,014.50

W/Off
\$0.00

Preview

Time

Disbursements

Date	User	Category 1	Category 2	Memo	Posted	Prev Bill	W/Off	This Bill
21/02/2022	OA	Creditors	Proposals to Cred...	Yow	\$60.00			\$60.00
02/03/2022	OA	Creditors			\$125.00			\$125.00
02/03/2022	OA	Creditors		Other notes	\$100.00			\$100.00
02/03/2022	OA	Creditors			\$125.00			\$125.00

- In the User setup there is now a section to specify the user's Manager and Partner. You can enter several records with different effective dates for when the user changes teams. This grouping can be used when viewing the Productivity, and will be included in other areas and report in the future.

Insol6Team Awesome (15)

Users

Onboard and configure users, roles, and positions

Nome filter

Avail Users (w...

Active

DB

Denis Brodschii

Webadmin+dbrodschii@insol6.com (Verified)

MA

Manager A

stewart+manager@esalt.com.au

MG

Marcel Good

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OA

Operator A

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WG

Robert Doherty

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SS

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SS

Steve Schmitt

steves@ideablade.com

stephanie shykes

stephanie.shykes@aryza.com (Verified)

Details

Roles

Positions

Managers

+

Date From

Appointee

Manager

01/01/2024

Marcel Good

Steve Schmitt

Small Enhancements

- We've made it possible to prepare a bill for a 0.00 amount that includes WIP entries so that you more easily manually select which entries to bill in the second step of the billing process
- We've fixed an issue with FIFO validation when billing for a set period.
- We've introduced the ability to select multiple categories when preparing a bill
- We've made it easier to null disbursements by adding a period filter to the first step of the billing process, and other small improvements
- We've also tweak the display of some grids so that the indented groupings are more clearly visible
- We've improved the performance of the WIP churn which could sometime be slow to load